

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Spa Chakra Acquisition Corp.

Case No.

Debtor.

Chapter 7

**Corporate Ownership Statement**

Pursuant to Fed. R. Bankr. P. 1007(a)(1), and to enable the Judge to evaluate possible disqualification or recusal, the Debtor states that:

the following corporations directly or indirectly own 10% or more of any class of the Debtor's equity interests:

Hercules Technology II L.P.

OR,

\_\_\_\_\_ There are no such entities to report.

Dated: August 24, 2010

By: KL Grossman  
Kevin Grossman  
Interim CEO